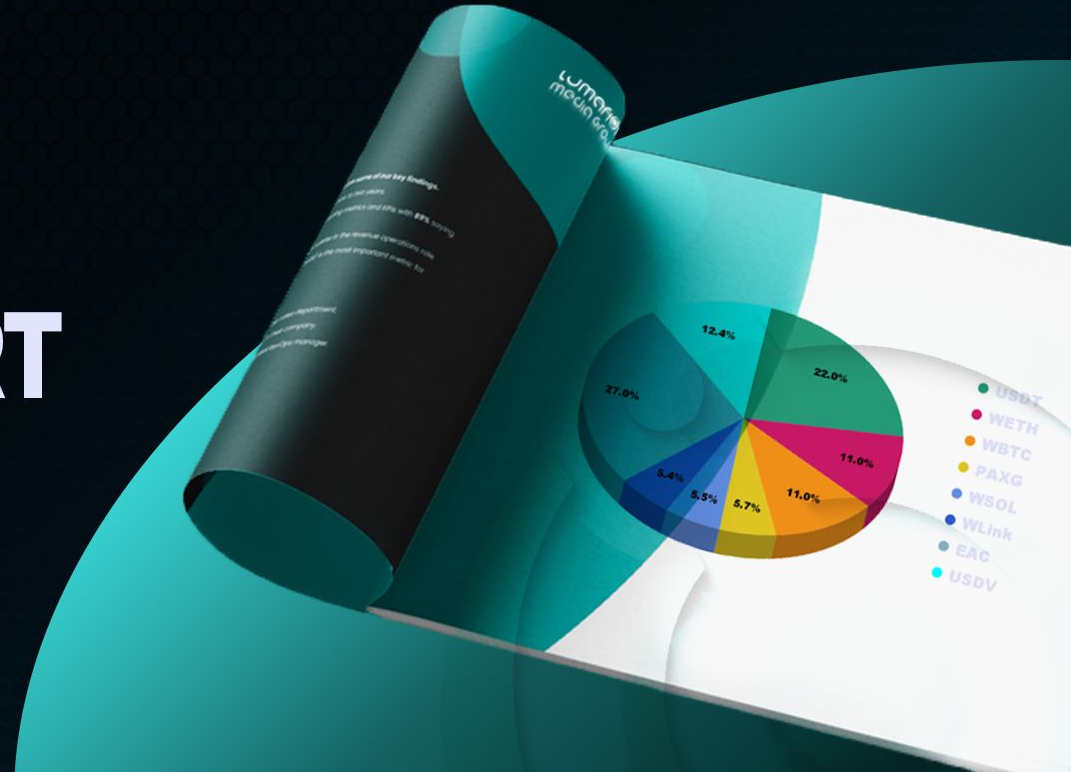


OPERATIONAL & COMPLIANCE RESERVE REPORT



Presented by
Kevin White, LMG CEO & Founder



Proof of Reserves Report

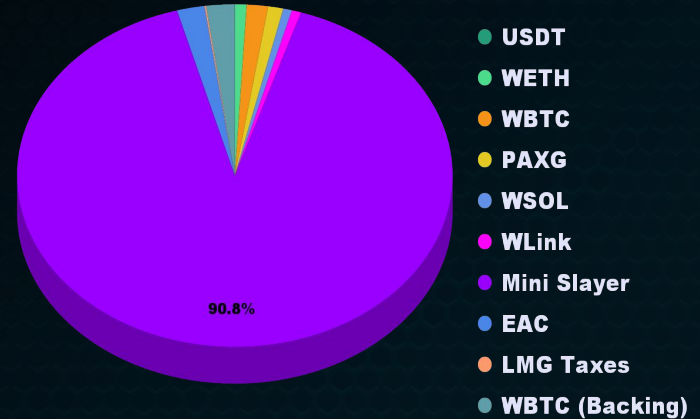
Current Value of Reserve Portfolio:

\$2,844.42

Polygon Blockchain Multisig Reserve Address:

0xdAc9856128C93931F4cbdffEcfA1B5cA801AE16F

Asset	Amount Held	Current Value	MAR 2025 Value
USDT	0.29	\$0.29	\$0.29
WETH	0.01524708	\$24.49	\$30.88
WBTC	0.00052724	\$44.92	\$45.80
PAXG	0.00957958	\$32.07	\$29.30
WSOL	0.13338278	\$18.53	\$17.40
WLink	1.55103064	\$19.78	\$22.24
Mini Slayer	102.22	\$2582.52	\$5,239.19
EAC	142,204,656.05	\$58.23	\$57.16
LMG Taxes	3.4035 USDT	\$3.40	Mar+Apr taxes
WBTC (Backing)	0.0007061	\$60.19	\$61.32



Operational Report

Multiplying the circulating supply of **6,842.682069 USDV** by its Peg price of **\$1.25** gets us **\$8,553.35258625** worth of **USDT**. This means there currently exists **\$13.75** Extra Reserve Liquidity of **USDT** backing **USDV** beyond what is needed if all **USDV** were Redeemed at once. Taking all of our assets held on hand taken into account as well as the circulating supply we calculated a current intrinsic value of **1.2902 USDT** backing value for **USDV** with reserves.

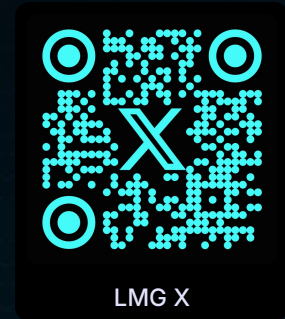
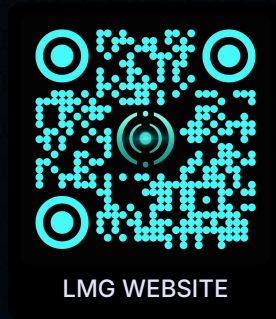
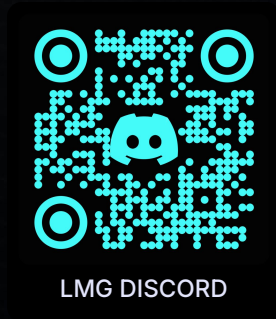
We did not remove the **13.75 USDT** from the Extra Reserve Liquidity due to its low value at this time. The **WBTC overbacking** of **0.0007061** with the value of **\$60.19** at the time of this report remains in the **USDV** contract with a relatively stable value due To bitcoin current market status.

With market volatility still really high and uncertainty across the board we remain in observation of market movements for opportunities. Our assets are down but have stabilized since last report. Our strategic investment in our client **SLAYER PLATFORM** Mini Slayer token is currently down, however we remain optimistic due to its recent upward trajectory.

Taking our total circulating supply and subtracting the total **USDV** backing Mini Slayer results in only **701.655742 USDV** truly circulating. This shows the dominance of Mini Slayer token for **USDV** supply and demand currently.

Our current news for this month is that the network bridge for **USDV** on Solana has already started development and we have selected Wormhole in use of the bridge as opposed to building our own in house solution. **USDV** will have a place not only on Solana blockchain but also on LiftOff.Monster launchpad. Through our strategic partnership with them and our ongoing client relationship with **SLAYER PLATFORM**, both **USDV** and Mini Slayer will see explosive growth later this year. - **Report End**

Socials & Credits



For further info please speak to a Lumariom Media Group representative in LMG Discord server...

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