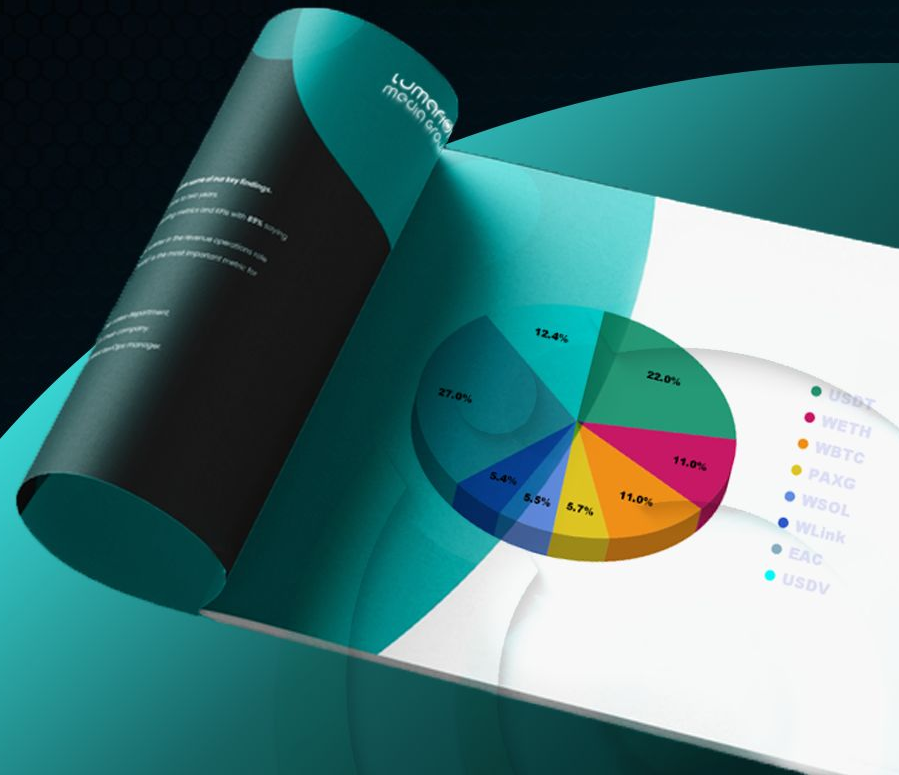


# OPERATIONAL & COMPLIANCE RESERVE REPORT



Presented by  
Kevin White, LMG CEO & Founder



# Proof of Reserves Report

Current Value of Reserve Portfolio:

**\$5,500.75**

Polygon Blockchain Multisig Reserve Address:

0xdAc9856128C93931F4cbdffEcfA1B5cA801AE16F

Asset	Amount Held	Current Value	Feb 2025 Value
USDT	0.29	\$0.29	\$0.29
WETH	0.01524708	\$30.88	\$40.08
WBTC	0.00123334	\$104.29	\$50.20
PAXG	0.00957958	\$29.30	\$28.17
WSOL	0.13338278	\$17.40	\$22.47
WLink	1.55103064	\$22.24	\$26.66
Mini Slayer	102.22	\$5,239.19	4,155.76
EAC	142,204,656.05	\$57.16	\$75.93



# Operational Report

## USDV Backing Analysis

Total USDV Issued: 11,586.76953 USDV

Backing per USDV (Target): \$1.25 USDT

## Additional Crypto Reserve Assets

Additional Crypto Reserves: \$261.56

Total Backing Value: 14,489.711933 USDT + 261.56 USD

Total Backing Value in USD: \$14,751.271933

Full Backing Price per USDV:

\$14,751.271933 / 11,586.76953 ≈ \$1.2733 per USDV

## Conclusion

USDV True Backing Price (USDT Only): \$1.2505 USDT per USDV

USDV Full Backing Price (Including Additional Reserves): \$1.2733 per USDV

USDV remains fully backed with additional reserves, ensuring a strong collateralization ratio and financial stability.

- Report End

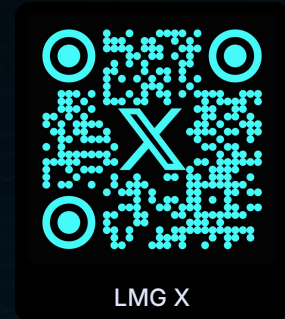
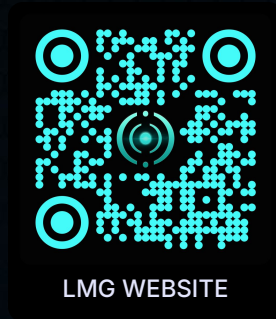
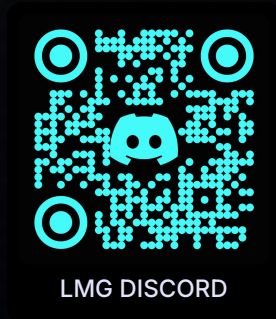
## USDT Backing

Total USDT Reserves: 14,489.711933 USDT

True Backing Price Calculation:

True backing per USDV = Total USDT Reserves / Total USDV Issued  
14,489.711933 USDT / 11,586.76953 USDV ≈ \$1.2505 USDT per USDV

# Socials & Credits



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