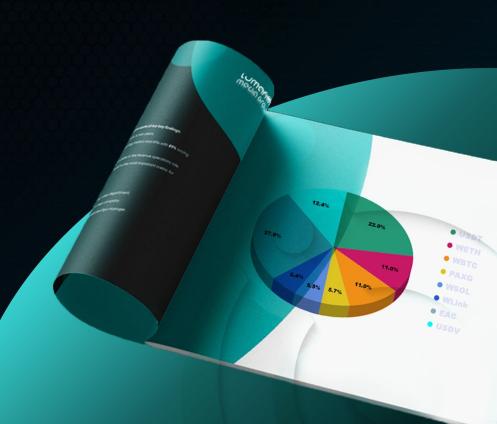
## OPERATIONAL & COMPLIANCE RESERVE REPORT

Presented by
Kevin White, LMG CEO & Founder



## **Proof of Reserves Report**

**Current Value of Reserve Portfolio:** 

\$2,620.75

Asset	Amount Held	<b>Current Value</b>	APR 2025 Value
USDT	0.29	\$0.29	\$0.29
WETH	0.01524708	\$54.34	\$36.95
WBTC	0.00052724	\$62.14	\$54.55
PAXG	0.00957958	\$32.20	\$32.52
WSOL	0.13338278	\$18.69	\$23.65
WLink	1.55103064	\$28.66	\$19.34
Mini Slayer	102.22	\$2063.45	\$2075.23
EAC	142,204,656.05	\$81.98	\$54.50
LMG Taxes	3.4035 USDT	\$3.41	\$3.41
WBTC (Backing)	0.0023401	\$275.59	\$208.46

Polygon Blockchain Multisig Reserve Address:

0xC7c62F425A4b434ec55d48C02C9fb0b0374985ec



## **Operational** Report

Multiplying the circulating supply of **5,672.018558 USDV** by it's Pegg price of **\$1.25** gets us **\$7,103.773227** worth of **USDT**. This means there currently exists **\$13.75** Extra Reserve Liquidity of **USDT** backing **USDV** beyond what is needed if all **USDV** were Redeemed at once. Taking all of our assets held on hand taken into account as well as the circulating supply we calculated a current intrinsic value of **1.3506 USDT** backing value for USDV with reserves.

We still are holding onto the **13.75 USDT** Extra Reserve Liquidity due to it's low value. We increased the **WBTC overbacking** to **0.0023401** with a new value of \$275.59 at the time of this report and it remains in the USDV contract and rising with BTC price increasing. We added 0.000325 BTC (worth \$38.27 at the time of executing the transaction on the blockchain).

Over the past month, the market conditions have improved significantly. Bitcoin in particular has seen a run up to nearly \$121k. Other bluechip currencies such as Ethereum have also seen significant gains. Institutional and retail investor interest in cryptocurrencies has significantly increased, especially with the recent passing of the genius act by the US congress.

USDV's Solana network bridge is finished and we are awaiting to begin auditing later this month on the Solana side before then upgrading and auditing the Polygon side for QA and safety. Our partner LiftOff.Monster is very excited for us to complete these tasks so that USDV can be integrated into their launchpad.

Finally we'd like to give an update on project Maxx which is to say the personality data set has been finished and refined and now the developer is beginning the next stage. Additionally we have formed a full development team to begin pre-production on a video game with a meeting to be conducted this coming Wednesday (July 23rd).

Lastly we round out this month report with news of renewed focus on the Lumariom social platform. - Report End

## Socials & Credits







For further info please speak to a Lumariom Media Group representative in LMG Discord server...