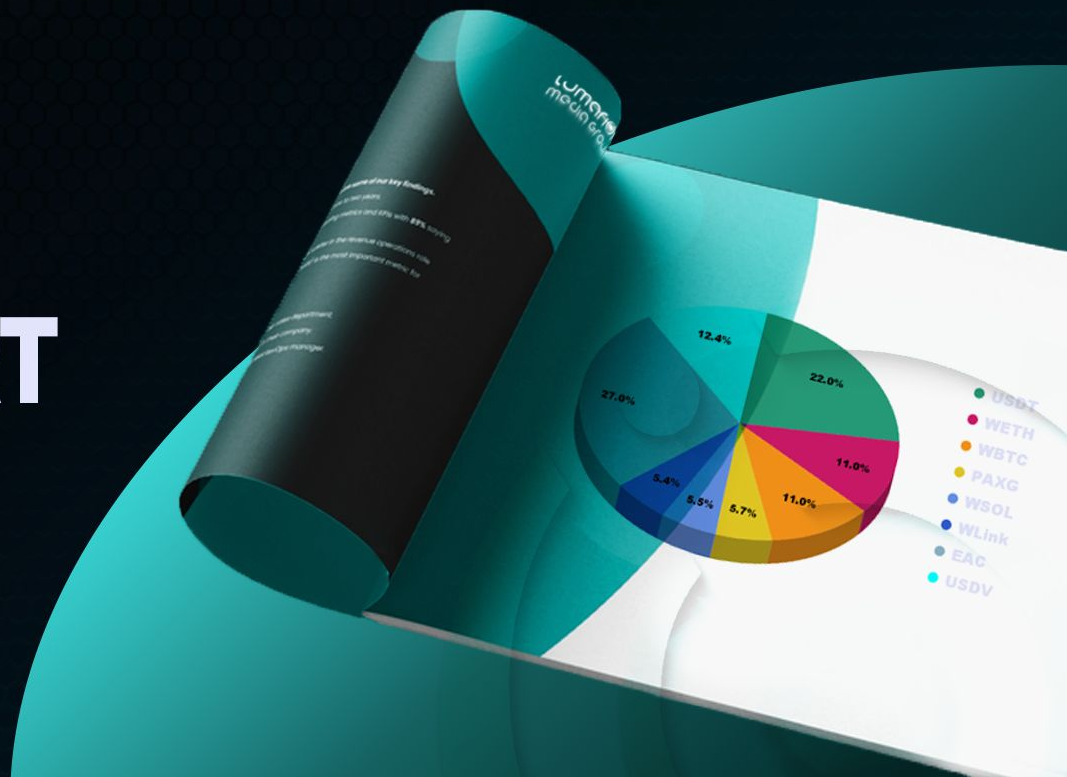


OPERATIONAL & COMPLIANCE RESERVE REPORT



Presented by
Kevin White, LMG CEO & Founder



Proof of Reserves Report

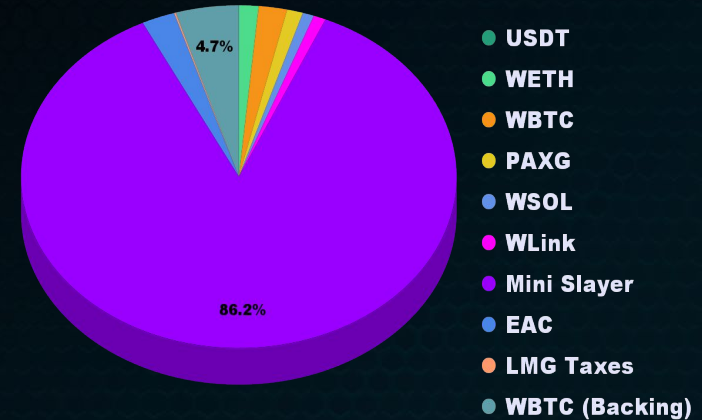
Current Value of Reserve Portfolio:

\$2,676.94

Polygon Blockchain Multisig Reserve Address:

0xC7c62F425A4b434ec55d48C02C9fb0b0374985ec

Asset	Amount Held	Current Value	APR 2025 Value
USDT	0.29	\$0.29	\$0.29
WETH	0.01524708	\$38.85	\$24.49
WBTC	0.00052724	\$56.34	\$44.92
PAXG	0.00957958	\$31.78	\$32.07
WSOL	0.13338278	\$22.71	\$18.53
WLink	1.55103064	\$24.63	\$19.78
Mini Slayer	102.22	\$2307.56	\$2582.52
EAC	142,204,656.05	\$65.89	\$58.23
LMG Taxes	3.4035 USDT	\$3.40	\$3.40
WBTC (Backing)	0.0011761	\$125.49	\$60.19



Operational Report

Multiplying the circulating supply of **6,151.743889 USDV** by its Peg price of **\$1.25** gets us **\$7,689.67986125** worth of **USDT**. This means there currently exists **\$13.75** Extra Reserve Liquidity of **USDT** backing **USDV** beyond what is needed if all **USDV** were Redeemed at once. Taking all of our assets held on hand taken into account as well as the circulating supply we calculated a current intrinsic value of **1.3117 USDT** backing value for **USDV** with reserves.

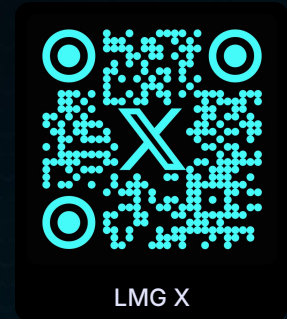
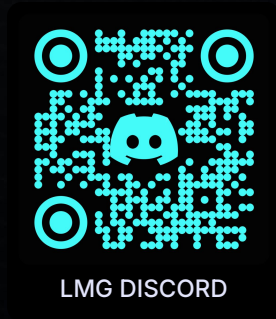
We did not remove the **13.75 USDT** from the Extra Reserve Liquidity due to its low value at this time. The **WBTC overbacking** of **0.0011761** with the value of **\$125.49** at the time of this report remains in the **USDV** contract and rising with **BTC** price increasing. We added **0.00047 BTC** (worth **\$50.14** at the time of executing the transaction on the blockchain).

The markets are showing signs of significant uptrends and growth particularly where Bitcoin is concerned. Institutions have begun expanding positions within Bitcoin and our aim is to do much the same while we still maintain our core assets in our reserver multisig. Bitcoin will be the focus for strategic acquisitions.

Our news for this month includes an update on the Solana network bridge for **USDV**: The developer is currently working on a fix for Solana side of the bridge at this time and simultaneously is in the planning stages for the Polygon side of the bridge. We hope to begin auditing after development finishes within the next 60 days.

- Report End

Socials & Credits



For further info please speak to a Lumariom Media Group representative in LMG Discord server...

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