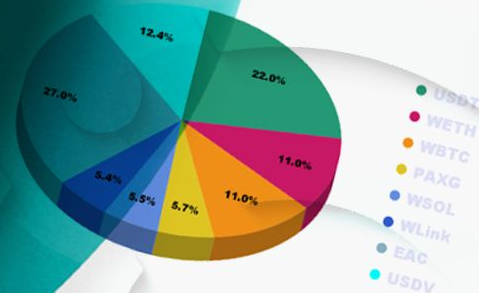


OPERATIONAL & COMPLIANCE RESERVE REPORT



Presented by
Kevin White, LMG CEO & Founder



Proof of Reserves Report

Current Value of Reserve Portfolio:

\$2,668.42

Polygon Blockchain Multisig Reserve Address:

0xC7c62F425A4b434ec55d48C02C9fb0b0374985ec

Asset	Amount Held	Current Value	APR 2025 Value
USDT	0.29	\$0.29	\$0.29
WETH	0.01524708	\$62.85	\$54.34
WBTC	0.00052724	\$59.64	\$62.14
PAXG	0.00957958	\$31.76	\$32.20
WSOL	0.13338278	\$23.84	\$18.69
WLink	1.55103064	\$36.88	\$28.66
Mini Slayer	102.22	\$2086.45	\$2063.45
EAC	142,204,656.05	\$98.83	\$81.98
LMG Taxes	3.6825 USDT	\$3.68	\$3.41
WBTC (Backing)	0.0023401	\$264.20	\$275.59



Operational Report

Multiplying the circulating supply of **5,716.650072 USDV** by it's Pegg price of **\$1.25** gets us **\$7,145.81259** worth of **USDT**. This means there currently exists **\$15.00** Extra Reserve Liquidity of **USDT** backing **USDV** beyond what is needed if all **USDV** were Redeemed at once. Taking all of our assets held on hand taken into account as well as the circulating supply we calculated a current intrinsic value of **1.3518 USDT** backing value for USDV with reserves.

Our Extra Reserve Liquidity increase to **15.00 USDT** & we are holding onto it for planned purchase next month.

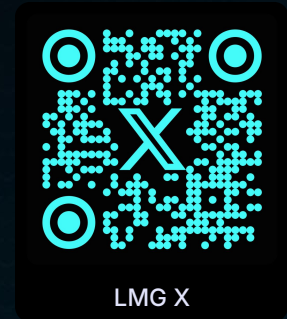
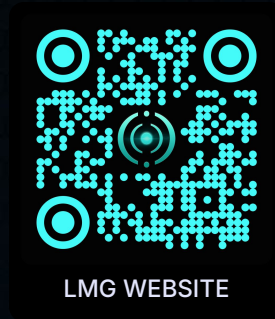
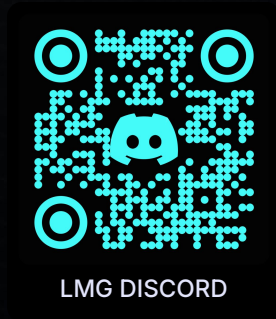
Our WBTC overbacking of **0.0023401** is holding steady despite the recent market downturn with a value of **\$264.20** at the time of this report.

Over the past month, the market has become increasingly volatile once more. Despite this institutional investment in BTC & ETH remains higher than the rate of sell-offs. Additionally the markets are responding favorably to news regarding peace talks between Ukraine & Russia as well as new US crypto legislation.

One of our contract developers has parted ways & so we have tentatively made a deal with our other contracted dev to finish any remaining development or auditing fixes for USDV SOL network bridge. To be clear we are already in the audit stage at present.

Finally we have some exciting news that we have brought on a new vice president to the company, Jonathan Barbee. He has assisted in talent acquisition, strategic partnerships & overall improvement of company & product direction. Jonathan has also earned co-founder status for his hard work & dedication. All other departments are in development & we'll have more to share soon. Lastly we round out this month report with news of renewed focus on the Lumariom social platform. - **Report End**

Socials & Credits



For further info please speak to a Lumariom Media Group representative in LMG Discord server...

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