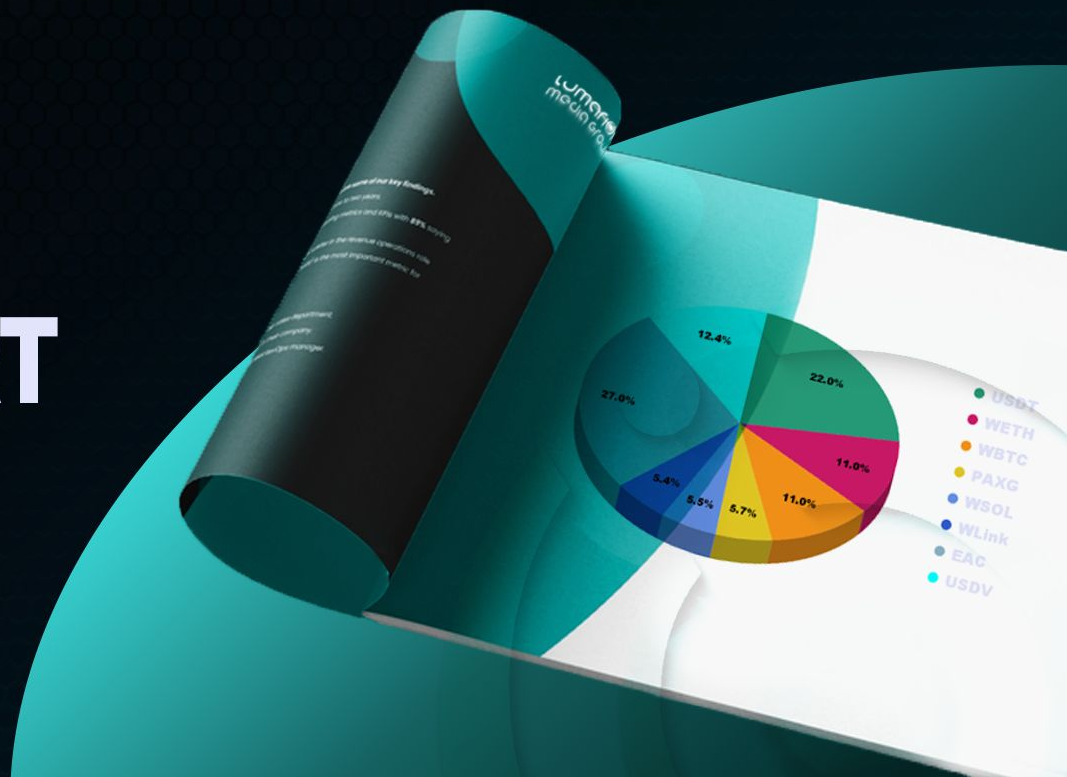


OPERATIONAL & COMPLIANCE RESERVE REPORT



Presented by
Kevin White, LMG CEO & Founder



Proof of Reserves Report

Current Value of Reserve Portfolio:

\$2,503.94

Polygon Blockchain Multisig Reserve Address:

0xC7c62F425A4b434ec55d48C02C9fb0b0374985ec

Asset	Amount Held	Current Value	APR 2025 Value
USDT	0.29	\$0.29	\$0.29
WETH	0.01524708	\$36.95	\$38.85
WBTC	0.00052724	\$54.55	\$56.34
PAXG	0.00957958	\$32.52	\$31.78
WSOL	0.13338278	\$18.69	\$22.71
WLink	1.55103064	\$19.34	\$24.63
Mini Slayer	102.22	\$2075.23	\$2307.56
EAC	142,204,656.05	\$54.50	\$65.89
LMG Taxes	3.4035 USDT	\$3.41	\$3.40
WBTC (Backing)	0.0020151	\$208.46	\$125.49



Operational Report

Multiplying the circulating supply of **5,693.65095 USDV** by its Pegg price of **\$1.25** gets us **\$7,117.0636875** worth of **USDT**. This means there currently exists **\$13.75** Extra Reserve Liquidity of **USDT** backing **USDV** beyond what is needed if all **USDV** were Redeemed at once. Taking all of our assets held on hand taken into account as well as the circulating supply we calculated a current intrinsic value of **1.3252 USDT** backing value for **USDV** with reserves.

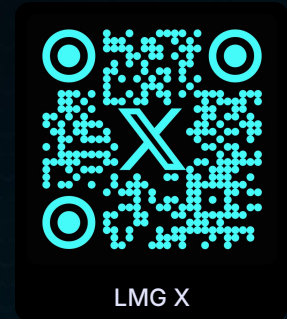
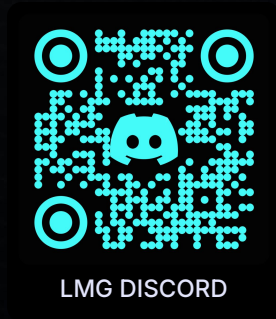
We still are holding onto the **13.75 USDT** Extra Reserve Liquidity due to its low value. We increased the **WBTC overbacking** to **0.0020151** with a new value of **\$208.46** at the time of this report and it remains in the **USDV** contract and rising with **BTC** price increasing. We added 0.000839 **BTC** (worth \$86.95 at the time of executing the transaction on the blockchain).

The markets are showing signs of turbulence and volatility due to multiple geopolitical events and the macro economic state of US economy due to growing US debt and inflation on the US Dollar. Interestingly this has only caused investors both retail & institution alike to expand and speed up investments in cryptocurrency and other inflationary safe haven assets such as gold and silver.

Testing on the **USDV Solana** network bridge is finishing up and preliminary work on mainnet systems has begun. The **USDV SPL** contract on Solana has been updated to the **SPL 2022** standard for improved security safety and more features. In other news, we will be attending an AMA with our partner **LiftOff.Monster** on June 29th to discuss all of our exciting developments.

Lastly we'd like to mention our excitement for our two new projects (project Maxx and project Linda) in addition to our enthusiasm for improvement to our client partner **Slayer Platform's** Mini Slayer token. We have remained a steadfast supporter and one of the largest holders of this particular asset, Especially whereas as it is backed by our **USDV** stablecoin. - **Report End**

Socials & Credits



For further info please speak to a Lumariom Media Group representative in LMG Discord server...

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